

FINANCIAL SUMMARY OF LAST SIX YEARS

ROSHAN PACKAGES LIMITED

Horizontal Analysis

	2012	2013	2014	2015	2016	2017	2018
ROSHAN PACKAGES LIMITED							
Balance Sheet							
Paid up Capital	248,360,000	299,390,000	299,390,000	299,390,000	299,390,000	1,075,000,000	1,182,500,000
No. of Shares	24,836,000	29,939,000	29,939,000	29,939,000	29,939,000	107,500,000	118,250,000
Non-Current assets	487,021,033	948,585,846	1,014,414,638	1,203,695,223	3,183,888,712	3,835,297,145	3,843,406,166
Current assets	813,817,007	961,262,214	1,461,552,258	1,650,721,503	1,951,213,720	4,558,990,712	4,548,780,253
Stores and Spares	21,235,384	28,470,879	38,724,824	44,273,473	55,723,979	108,302,192	146,559,980
Stocks in trade	267,478,663	250,043,268	429,615,280	554,392,973	445,186,665	575,197,025	631,651,871
Debtors	419,171,904	501,038,701	685,286,253	737,001,616	963,552,761	1,191,625,522	1,231,373,541
Cash and bank balances	84,053,495	81,934,931	103,009,688	69,584,330	136,953,332	2,034,190,710	1,749,293,398
Property plant and equipment	473,032,755	937,279,805	1,001,649,298	1,183,670,997	2,964,999,035	3,610,358,536	3,625,358,018
Total assets	1,300,838,040	1,909,848,060	2,475,966,896	2,854,416,726	5,135,102,432	8,394,287,857	8,392,186,419
Long-term debt	3,834,956	18,167,361	20,090,486	30,540,402	541,552,109	637,127,961	532,059,323
Short-term debt	48,637,946	126,082,501	514,065,138	361,619,247	604,845,393	755,639,809	1,333,809,379
Total debt	52,472,902	144,249,862	534,155,624	392,159,649	1,146,397,502	1,392,767,770	1,865,868,702
Current liabilities	548,507,609	729,821,067	1,221,437,974	1,323,004,551	1,641,011,873	1,958,225,435	2,709,849,120
Creditors	466,532,042	524,032,365	634,294,554	935,360,865	882,121,078	977,407,259	715,501,683
Non-Current liabilities	88,755,214	225,411,016	199,544,889	343,777,872	1,099,997,635	1,127,036,110	539,656,304
Capital employed	752,330,431	1,180,026,993	1,254,528,922	1,531,412,175	3,494,090,559	6,436,062,422	5,682,337,299
Capital employed excluding revaluation surplus	628,169,220	972,426,883	1,073,037,662	1,362,775,741	2,392,278,732	5,362,171,626	4,603,818,016
Equity (excluding revaluation surplus)	539,414,006	747,015,867	873,492,772	1,018,997,869	1,292,281,097	4,235,135,517	4,064,161,712
Surplus on revaluation	124,161,211	207,600,110	181,491,260	168,636,434	1,101,811,827	1,073,890,796	1,078,519,283
Equity (including revaluation surplus)	663,575,217	954,615,977	1,054,984,032	1,187,634,303	2,394,092,924	5,309,026,313	5,142,680,995
Income Statement							
Revenue	2,219,520,503	2,740,421,360	3,066,080,697	3,568,368,904	3,621,881,861	4,098,007,176	4,031,387,574
Cost of Goods Sold	1,918,186,648	2,390,707,127	2,729,456,036	3,186,272,461	3,107,313,485	3,545,205,877	3,723,230,134
Gross Profit	301,333,855	349,714,233	336,624,661	382,096,443	514,568,376	552,801,299	308,157,440
Operating Expenses	116,346,559	142,417,064	140,854,591	163,161,152	190,617,910	233,968,359	375,940,634
EBIT	185,703,792	208,319,736	196,811,983	223,778,732	337,105,726	361,607,324	47,302,512
Finance Cost	22,140,459	14,356,607	45,968,316	56,498,321	44,738,276	93,144,227	120,526,837
Profit Before Taxation	163,563,333	193,963,129	150,843,667	167,280,411	281,367,450	268,463,097	(73,224,325)
Taxation	21,588,984	54,964,842	50,885,349	34,614,662	13,747,209	16,872,674	(17,323,672)
Profit after Taxation	141,974,349	138,998,287	99,958,318	132,665,749	267,620,241	251,590,423	(90,547,997)
EBITDA	230,604,926	253,294,830	267,687,256	300,775,572	413,214,633	545,595,335	185,942,520
Cash Flow Statement							
Cash flow from Operating Activities	101,260,860	127,788,954	(175,559,961)	224,582,146	77,552,164	(165,067,584)	(437,409,876)
Cash flow from Investing Activities	(30,044,305)	(214,535,125)	(127,981,372)	(54,105,058)	(720,522,593)	(802,838,378)	(90,673,336)
Cash flow from Financing Activities	71,258,924	84,627,607	237,845,444	(234,056,197)	696,308,267	2,715,087,870	52,637,611
Opening cash and cash equivalents	(107,059,930)	84,053,495	81,934,931	16,239,042	(47,340,066)	5,997,772	1,753,179,680
Closing cash and cash equivalents	84,053,495	81,934,931	16,239,042	(47,340,067)	5,997,772	1,753,179,680	1,277,734,079