

SIX YEARS FINANCIAL SUMMARY

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Rupees in '000'

2021 2022 2023 2024 2025 2026

ROSHAN PACKAGES LIMITED - UNCONSOLIDATED FINANCIAL STATEMENTS

Statement of Financial Position

Paid up Capital	1,419,000	1,419,000	1,419,000	1,419,000	1,419,000	1,419,000
No. of Shares	141,900	141,900	141,900	141,900	141,900	141,900
Non-Current assets	5,186,754	6,081,990	6,275,364	6,949,633	6,972,802	7,165,849
Current assets	4,252,056	5,343,635	5,390,985	4,914,310	5,188,425	5,937,817
Stores and Spares	182,915	278,701	359,809	388,516	465,490	533,138
Stocks in trade	860,632	1,350,851	1,470,328	1,196,541	1,431,035	1,434,640
Debtors	1,459,777	2,266,048	2,388,101	2,251,652	2,202,336	2,560,535
Cash and bank balances including short term investment	851,427	505,250	395,287	541,633	499,314	803,684
Property plant and equipment including right of use assets	4,501,252	5,449,999	5,320,051	6,040,845	5,991,809	6,138,874
Total assets	9,438,810	11,425,625	11,666,349	11,863,944	12,161,227	13,103,666
Long-term debt	109,281	191,593	138,784	104,088	69,392	289,788
Lease liabilities	33,348	83,602	72,839	20,268	34,260	28,813
Short-term debt	966,453	1,728,821	1,330,525	856,537	1,531,216	2,416,161
Total debt	1,075,734	1,920,414	1,469,310	960,626	1,600,608	2,705,949
Current liabilities	2,551,768	3,289,413	3,362,165	2,895,426	3,312,208	3,974,552
Creditors	1,350,110	1,337,643	1,820,424	1,886,941	1,552,189	1,332,867
Non-Current liabilities	822,936	890,792	989,145	1,296,313	1,144,147	1,153,750
Capital employed	6,887,042	8,136,212	8,304,184	8,968,518	8,849,019	9,129,113
Capital employed excluding revaluation surplus	5,140,643	5,509,290	5,852,105	6,265,721	6,156,816	6,360,701
Equity (excluding revaluation surplus)	4,317,708	4,618,497	4,862,960	4,969,408	5,012,670	5,206,951
Surplus on revaluation	1,746,399	2,626,922	2,452,079	2,702,797	2,692,203	2,768,412
Equity (including revaluation surplus)	6,064,107	7,245,420	7,315,039	7,672,205	7,704,872	7,975,363

Statement of Profit or Loss

Revenue	6,995,838	8,865,565	10,246,694	10,333,516	9,660,692	10,836,821
Cost of revenue	6,112,741	7,950,325	9,235,024	9,447,832	8,886,283	9,932,662
Gross Profit	883,098	915,239	1,011,670	885,683	774,409	904,159
Operating Expenses	408,575	494,459	452,929	437,547	411,486	504,197
Other Income	105,579	97,010	146,475	271,456	75,092	71,696
Other Expenses	364	88,649	48,584	-	8,489	2,385
EBIT	579,737	429,142	656,631	719,593	429,527	469,272
Finance Cost	111,636	167,249	318,512	300,714	190,006	260,686
Profit Before Taxation	468,101	261,892	338,119	418,879	239,520	208,587
Taxation	122,451	(2,817)	187,781	207,617	98,481	61,618
Profit/(Loss) after Taxation	345,650	264,709	150,338	211,262	141,040	146,968
EBITDA	737,226	614,918	863,389	936,663	689,081	745,911

Statement of cash flow

Cash flow from Operating Activities	358,999	(931,616)	455,452	988,757	(370,782)	(385,927)
Cash flow from Investing Activities	(27,767)	(59,670)	(77,237)	(322,590)	(385,269)	(417,597)
Cash flow from Financing Activities	(269,550)	619,874	(421,874)	(806,757)	415,579	620,882
Opening cash and cash equivalents	574,201	635,883	264,470	220,811	80,221	(260,251)
Closing cash and cash equivalents	635,883	264,470	220,811	80,221	(260,251)	(442,893)